



Award in Bancassurance

Overview

This single-unit workshop provides a solid grounding in core financial, life assurance and insurance products. It also covers professional practice, providing a framework for ethical behaviour.

Who is it for?

Non-UK financial advisers and insurance agents working in the banking sector and operating in either a regulated or non-regulated environment.

What candidates will learn

On completion of this workshop, candidates will be able to demonstrate their knowledge and understanding in the following areas:

- main elements of the financial services and insurance industry as it relates to the bancassurance sector
- the main insurance products
- savings and investment products
- retirement planning products
- the importance of the client fact find and how to identify client needs
- what constitutes good client practice
- ethical considerations of a financial adviser.

Entry requirements

None - Available for Males and Females

Completion requirements

To complete you need to obtain 15 CII credits by passing unit (AWB) Award in Bancassurance.

Package contents

- Printed study text
- Exam guide
- First exam entry.
- Venue
- Coffee Break and Lunch

Exam format

- 2 hour exam
- 75 multiple choice questions
- 70% nominal pass mark
- Results released after 5 weeks.

Study Hours: 5 Days / 8 Hours per day.

2016 Exams: April / October.

Price: 9000 SR.

Double Tree Hotel - Riyadh

Date: From 23 Till 27 October, 2016

Movenpick Hotel - Khobar

Date: From 25 Till 29 September, 2016

Crown Plaza Hotel - Jeddah

Date: From 13 Till 17 November, 2016

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