



# Award in Financial Planning

## Overview

This single-unit workshop provides a solid grounding in core financial and life assurance products. It also covers professional practice, providing a framework for ethical behaviour.

## Who is it for?

- Non-UK financial advisers and insurance agents working outside the banking sector
- Non-UK financial advisers needing to satisfy the minimum operating standards set by a local regulator.

## What candidates will learn

On completion of this workshop, candidates will be able to demonstrate their knowledge and understanding in the following areas:

- the client's needs
- the fact-finding process
- good practice
- protection products
- savings and investment products
- pension products.

## Entry requirements

None - Available for Males and Females

## Completion requirements

To complete you need to obtain 15 CII credits by passing unit (AWF) Award in Financial Planning.

## Package contents

- Printed study text
- Exam guide
- First exam entry.
- Venue
- Coffee Break and Lunch

## Exam format

- 2 hour exam
- 75 multiple choice questions
- 70% nominal pass mark
- Results released after 5 weeks.

**Study Hours: 5 Days / 8 Hours per day.**  
**2016 Exams: April / October.**

**Price: 9000 SR.**

Double Tree Hotel - Riyadh

**Date: From 16 Till 20 October, 2016**

Movenpick Hotel - Khobar

**Date: From 4 Till 8 September, 2016**

Crown Plaza Hotel - Jeddah

**Date: From 20 Till 24 November, 2016**

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